

George M. Pond  
Partner

**VIA ELECTRONIC MAIL**

Governance Committee Members

July 30, 2013

**Re: Notice for the Governance Committee Meeting on August 13, 2013**

Pursuant to Section III. A of the Governance Agreement in Case 10-T-0139 (the “Governance Agreement”) for the Hudson River and Lake Champlain Habitat Enhancement, Restoration, and Research/Habitat Improvement Project Trust (the “Trust”) approved by the Public Service Commission (“Commission”) on June 17, 2013, Champlain Hudson Power Express, Inc. and CHPE Properties, Inc. (“Certificate Holders”) hereby provide notice of a Governance Committee Meeting. The Governance Committee established pursuant to the Governance Agreement will hold a meeting on **Tuesday, August 13, 2013, beginning at 10:30 a.m. in the Third Floor Hearing Room in the Commission’s offices located at Three Empire State Plaza, Albany, New York.**

A Special Governance Committee Meeting was held on June 28, 2013<sup>1</sup>, and at that meeting, the Governance Committee decided to enter into negotiations with the Hudson River Foundation (“HRF”) on an agreement under which HRF would serve as the Trust Administrator to manage the grant program that will fund projects that protect, restore, and improve aquatic habitats and fisheries resources in the Hudson River Estuary, the Harlem and East Rivers, Lake Champlain, and their tributaries. At the August 13, 2013 Meeting, the Governance Committee Members and HRF will discuss the preparation of a Trust Administrator Agreement, as well as day-to-day administration of the Trust.

Individuals in Albany wishing to observe the Governance Committee’s meeting may do so in the Hearing Room on the 3rd floor of the Commission’s offices at Three Empire State Plaza. The meeting will also be available via videoconference at the Commission’s New York City Office located at 90 Church Street, New York, NY and Department of Conservation (DEC) Region III office located at 21 South Putt Corners Road, New Paltz, NY.

Pursuant to procedures established by the building management, anyone planning to participate in or view the meeting in the Commission’s New York City Office must be prepared

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<sup>1</sup> June 28, 2013 Governance Committee Meetings are attached to this letter and will be approved at the August 13, 2013 Meeting.

July 30, 2013

Page 2

to show valid photo identification upon arrival at 90 Church Street and must notify Jan Goorsky at 212-417-2378; 48 hours advance notice is preferred. Anyone planning to participate in or view the meeting in the DEC Region 3 Office must be prepared to show valid photo identification upon arrival at 21 South Putt Corners Road and must notify Michelle Lheron at (845)256-3012 (desk) or (845) 596-9229 (cell); 48 hours advance notice is preferred.

In addition, the meeting will be broadcast live on the Internet. The Internet broadcast can be viewed by accessing a link that will be provided in a supplemental notice at least three days in advance of the meeting. Persons with disabilities who require a sign language interpreter or other special accommodations should call the Department of Public Service's Human Resources Management office at 518-474-2520. TDD users may call this number through the New York Relay Service at 1-800-662-1220 or have a representative call directly to the office.

Respectfully submitted,

*/s/ George M. Pond*

George M. Pond

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*Attorneys for Champlain Hudson Power  
Express, Inc. and CHPE Properties, Inc.*

cc/

Governance Committee Members in Case 10-T-0139 (via electronic delivery)